**Responsibilities of the Nurse Planner:**

1. Assess professional practice gaps, identify needs that can be addressed through education, create a planning committee, develop a program(s) based on best available evidence, implement it, and evaluate it.

2. Implement process for identification, mitigation, and disclosure of relevant financial relationships for all with the ability to control content of the activity.

3. Create and evaluate outcomes related to activities, measure change in knowledge, skill, and/or practice at the time of the program and long term (if applicable).

4. Use summative evaluation data to guide future activities.

5. Participate in the evaluation process for the provider unit.

6. Participate in the evaluation process for nursing professional development.

7. Function as a content expert as appropriate.

8. Function as the expert in the CE criteria for planning committees.

**Responsibilities of the Primary Nurse Planner (PNP):**

In addition to assessing, planning, implementing and evaluating activities as described for the Nurse Planner above,

1. Recruit and select Nurse Planners. Ensure that they have a minimum of a BSN and have an unrestricted RN license.

2. Orient new Nurse Planners.

3. Keep Nurse Planners up to date with criteria

4. Monitor Nurse Planners functioning on planning committees.

5. Work with Nurse Planners on establishing outcomes and measuring the outcomes.

6. Work with Nurse Planners who are having difficulty implementing the CE criteria. Releasing Nurse Planners who are unable to function as a Nurse Planner.

7. Ensuring that there is an infrastructure from which the Nurse Planners can function. This includes having administrative support, financial resources, material resources, etc.

8. Working with the Nurse Planners to develop and implement an evaluation process to determine the effectiveness of the provider unit as a whole. (This includes evaluating achievement of provider unit goals, material resources, financial resources, human resources, processes, educational activities, quality outcome measures, etc.)

9. Working with the Nurse Planners to develop, collect data, evaluate and monitor quality outcome measures for the provider unit and for enhancing nursing professional development.

10. Write and submit the provider application with input from the Nurse Planners and others as appropriate.

11. Oversee the functioning of the provider unit including maintaining data in the Nurse Activity Reporting System (NARS) database.

12. Interact with management and advocate for the provider unit.

13. Be the contact person between the provider unit and WNA.

14. Assure fees, applications, progress reports, and annual surveys are submitted on time.

15. Communicate with the WNA Accredited Approver Program Director, AA-PD, regarding any changes in the provider unit and as issues arise.